

# Carey Alpha Funds

## Distress Debt, Bank Notes, Recapitalization & Short Sales

### Focus:

Work with existing owners to restructure & recapitalize over leveraged quality properties.

Purchasing debt from banks, life insurance companies & CMBS lenders.

Focused on retail, office, industrial, multi-family and condominiums.

Working to get existing guarantors released from recourse debt.

Purchasing over-leveraged properties with existing ownership through short sales or discounted pay offs.

Create new equity or value for existing owners in a newly capitalized venture.

Work with owners to keep them in management & leasing.

Loans from \$2 Million to \$25 Million.

